

General Services Administration Office of Government-wide Policy Subscription for Online Research Request for Quote (RFQ): GSA eBuy RFQ 1099877 / ID14160212

June 21, 2016

Submitted by:



Federal Client Manager



LexisNexis

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GSA Schedule 76: GS-02F-0048M



Government Solutions

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June 21, 2016

Natalia Belinsky Contract Specialist General Services Administration natalia.belinsky@gsa.gov

Dear Ms. Belinsky:

LexisNexis is pleased to respond to the General Services Administration (GSA), Office of Government-wide Policy's (OGP) GSA eBuy Request for Quote (RFQ) 1099877 for a Subscription for Online Research. This quote reflects Modifications 1-2 and is tendered through our Schedule 76 contract, **GS-02F-0048M**.

GSA OGP's objectives and evaluation factors for award reflect its need for competitive online legal research services with unlimited usage, authoritative databases, as well as user-friendly search and retrieval capabilities. They emphasize that OGP is seeking a low risk offeror with a proven track record that is able to manage the contract and deliver the necessary subscription services. The successful offeror must also deliver access to their services at a competitive and cost-effective price.

The proposed LexisNexis solution satisfies the technical requirements described in the RFQ's Statement of Objectives by bringing together comprehensive, reliable, and timely databases; innovative, timesaving functions and features; and expert service. This solution will drive OGP research efficiency and effectiveness. To ensure OGP's smooth migration to our services, our offer includes a management and training plan with customized training and experienced support. This plan is the result of more than 40 years of LexisNexis support for the information needs of federal agencies, including many GSA offices.

In accordance with the RFQ instructions, the LexisNexis response is divided into two separate volumes: this Technical Quote (Volume I) and a separate Price Quote (Volume II) in Microsoft Excel format.

LexisNexis looks forward to expanding upon our support for GSA to encompass the OGP's research needs. If you have any questions about this quote of require additional information, please contact me by phone at (b) (6) or via e-mail at (b) (6).



LexisNexis Federal Client Manager

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Volume I: Response to the Statement of Objectives (RFQ Section E)

Submitted June 21, 2016

A. Response to the Statement of Objectives (RFQ Section E)

This section describes how the proposed LexisNexis solution satisfies all of the requirements set forth in the RFQ's Statement of Objectives. It highlights how OGP can be confident in choosing LexisNexis for its online research needs.

A.1. General Requirements

<u>Requirement</u>: OGP has a requirement for 13 subscriptions for online research allowing for legal research. There will be the option to increase the number of subscriptions to 16, meaning that there is an optional quantity of 3.

[Note: In Modification 1, RFQ Section E was revised to delete the requirement for news and business information databases.]

The proposed LexisNexis online research subscription will allow OGP users to perform online legal research. As indicated in our Volume II Price Quote, the LexisNexis offer provides subscription access for up to 13 OGP users. Our quote also includes the option to increase the number of users by an optional quantity of three (3), for a total of 16 users.

A.2. Database Requirements

Requirement: The database(s) to be searched must allow for and include the following:

Through the Lexis Advance® platform (described in **Section E** of this proposal), OGP users will have the ability to search, access, and perform all of the databases/capabilities required by the RFQ. The below table summarizes LexisNexis compliance with the RFQ requirements. More detailed descriptions of selected newsletters, treatises, and other important sources are provided after this table.

LexisNexis Response to OGP's Database Requirements (RFQ Section E)		
Database/Capability	Met	LexisNexis Approach
Content Retrieval	✓	With Lexis Advance, users can easily retrieve search results and print, download, or email documents. Intuitive features such as Legal Issue Trail™, Research Map, and <i>Shepard's®</i> Graphical facilitate user analysis of retrieved content.
Current Awareness Services	✓	OGP will have multiple sources for current awareness of developments related to government contracting and other OGP mission areas. As described throughout this proposal, examples of relevant LexisNexis capabilities include <i>Pratt's Government Contracting Report, Government Contracts: Law, Administration & Procedures,</i> the American Bar Association's (ABA) <i>Public Contract Law Journal,</i> 1,000+ other law reviews and journals, legislative and regulatory tracking reports, federal agency notices and directives, as well as a Government Contracts-focused Practice Center.
Content Delivery	\checkmark	Content is delivered to users via the Lexis Advance platform.

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LexisNexis Response to OGP's Database Requirements (RFQ Section E)		
Database/Capability	Met	LexisNexis Approach
Searching Capability	✓	Users can search for content in multiple ways: "Google-like," natural language, and Boolean language searching. They can also browse LexisNexis sources and Practice Centers.
The Capability to Search for Pending Legislation	✓	Users can readily search for pending legislation using various methods: running a query by bill name/title, searching by bill number (e.g., H.R. 2578), a general keyword search with results restricted by "Statutes and Legislation," and more. By employing post-search filters, users can refine search results after conducting a query. The intuitive Legislative Outlook feature's visualization and predictive analytics (see Figure 4) will also help OGP track pending legislation of interest.
The Capability to Search Regulations	√	Similarly to the methods for legislation searching described above, users can also conduct searches for regulations and administrative codes. For example, a user could search by CFR reference (i.e., 32 CFR 147), Federal Register citation, agency name, regulation title, a general keyword search with results restricted by "Administrative Codes and Regulations," and much more Through the use of post-search filters, users can also refine search results after conducting a query.
Law Dictionary	✓	Numerous legal dictionaries. Examples include: <i>Ballentine's Law Dictionary</i> , which contains 40,000+ definitions of legal terms by courts of last resort with each case cited to the page on which the definition appears and <i>The Law Dictionary; A Dictionary of Modern Legal Usage</i> .
Law Library that includes:	√	LexisNexis is proposing a law library that includes:
Government Contract Newsletters (such as Nash and Cibinic Report, Federal Contracts Reports, Briefing Papers) [Per Modification 1, "These titles are listed only as examples, and offerors may propose "or equal" newsletters that OGP will evaluate for technical acceptability."]	√	OGP will maintain timely insight into government contracting and federal acquisition issues. We are offering a combination of newsletters, treatises, and sources that is equal if not superior to these example titles. They deliver current awareness and analysis of nearly every aspect of contracting, from practical advice and tips for policymakers to niche publications for contracting and accounting professionals. Pratt's Government Contracting Report (described in Section A.2.1) is a government contract newsletter from which OGP will benefit. Pratt's affords up-to-date intelligence on statutory and regulatory developments, case law, disputes, ethics guidance, and compliance "best practices." This unique source contains more articles per issue that are exponentially less expensive than competing newsletters. Government Contracts: Law, Administration & Procedures will be another valuable resource for OGP. As detailed in Section A.2.2, this exclusive treatise extensively covers the business of government contracting. Since it is updated

Volume I: Response to the Statement of Objectives (RFQ Section E)

LexisNexis Response to OGP's Database Requirements (RFQ Section E)		
Database/Capability	Met	LexisNexis Approach
		quarterly, it will keep OGP abreast of the latest decisions, regulations, and statutory changes and provide valuable perspective on how those changes impact OGP's work.
	✓	As depicted in Figure 3 in Section E , LexisNexis offers a single Practice Center dedicated to research and analysis of all aspects of government contracts and federal acquisition. Researchers can reference the latest news relevant to the world of government contracts and federal acquisition from an array of sources. They can also access the decisions of Boards of Contract Appeals (BCAs), those of the U.S. Comptroller General, and other relevant federal databases.
• Federal Database [Per Modification 1, "OGP requires access to federal and state primary law, to include federal and state cases, statutes, and regulations."]	✓	By using LexisNexis services, OGP will have access to federal case law, statutes, and regulations – including nearly 40% more summarized cases to drive research efficiency. Please see Section D for an overview of our database advantages.
State Database [Per Modification 1, "OGP requires access to federal and state primary law, to include federal and state cases, statutes, and regulations."]	√	By using LexisNexis services, OGP will have access to case law, statutes, and administrative codes (state regulations) for all 50 states, DC, and selected U.S. territories – including nearly 40% more summarized cases to drive research efficiency. Please see Section D for more information.
Law Reviews and Journals (to include the ABA Public Contract Law Journal)	✓	1,000+ full text law reviews and journals. These sources include the American Bar Association's (ABA) <i>Public Contract Law Journal</i> (see Section A.2.3) and much more.
Board of Contracts Appeals Decisions	✓	Boards of Contract Appeals (BCA) decisions and opinions, including but not limited to the BCAs of the Armed Services, Postal Service, Government Accountability Office, as well as the Civilian Board of Contract Appeals, which consolidated the BCAs of GSA and several other agencies in January 2007.
Comptroller General Decisions	✓	Comptroller General decisions, including both published (from 1921) and unpublished decisions (from 1951).
Congressional Record	✓	OGP will have access to current and historical versions of the Congressional Record as well as 112 more years of preceding materials than the incumbent offers. These materials include: the Annals of Congress (1789-1824), Register of Debates (1824-1839), and Congressional Globe (1833-1873).
Federal Register and Code of Federal (CFR) Databases	✓	The Federal Register , dating back to its 1936 inception. An annotated Code of Federal Regulations (CFR) , including current and historical versions.
U.S. Congressional and Administrative News	✓	LexisNexis provides a vast collection of current and historical legislative materials that is far superior to the current legislative awareness and limited historical resources in U.S. Code Congressional and Administrative News (USCCAN). They contain numerous resources for following proposed

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LexisNexis Response to OGP's Database Requirements (RFQ Section E)		
Database/Capability	Met	LexisNexis Approach
		legislation, identifying bill sponsorship, checking the latest status of a bill, and reviewing changes throughout the complicated process from debate through enactment.
		LexisNexis legislative databases include:
	✓	 Federal & State Full-Text Bills Federal & State Bill Tracking Reports State Regulation Tracking Reports Committee Reports Committee Hearing Transcripts Congressional Record Exclusive access to Congressional Information Service (CIS) Legislative Histories
	ř	With this offer, OGP will also benefit from the Federal Historical Documents Collection, which provides substantially deeper coverage of federal legislative history materials than the incumbent. Its advantages, cited below, will enable OGP to develop more effective policies and management practices based on a thorough understanding of statutory nuances:
		 The complete U.S. Serial Set collection, unavailable from the incumbent. (See Section A.2.4 for a description.)
		 Legislative history materials dating back to 1789 with continuous updates. Selected pre-1789 content is also included, when it was incorporated in full or part into later legislative histories.
		• 112 more years of the Congressional Record than the incumbent, through preceding materials: the Annals of Congress (1789-1824), Register of Debates (1824-1839), and Congressional Globe (1833-1873).
		• 169 more years of Congressional Hearings, with coverage dating back to 1824.
GAO Red Book	✓	GAO's <i>Principles of Federal Appropriations Law</i> (commonly called the "Red Book"), a comprehensive, three-volume treatment of the body of law governing the expenditure of federal funds. See Section A.2.5 for a description.
Unlimited Simultaneous Usage for all subscribers	✓	This offer includes unlimited simultaneous usage for all OGP subscribers. Since thousands of customers with countless users access LexisNexis services each day, OGP can be confident that its 13-16 users will be able to simultaneously access Lexis Advance and perform necessary research tasks.
Legal Treatises [Per Modification 1, "OGP requires	✓	To satisfy this OGP need, LexisNexis is offering the exclusive Government Contracts: Law, Administration & Procedures. Described in Section A.2.2 , this legal treatise covers virtually
legal treatises on contracting."]		every aspect of government contract law and practice.

Volume I: Response to the Statement of Objectives (RFQ Section E)

A.2.1. Pratt's Government Contracting Report

A unique LexisNexis offering, *Pratt's Government Contracting Law Report* is a one-stop resource for all legal issues involving federal government contracting law. Written by the nation's leading government contracting attorneys and professionals, this monthly newsletter covers topics of interest to government contractors, policymakers, attorneys, as well as senior executives across government and key business sectors – aerospace and defense, electronics, communications, health care, IT, technical services, real estate, financial services, construction, transportation, and the life sciences, to name but a few.

Pratt's Government Contracting Law Report delivers first-rate analysis and commentary from the nation's top government contracts law practitioners on developments occurring in the full range of federal government contracting areas, including:

- Bidding/awards
- Goods/services procurement
- Debarment/suspension
- Claims/disputes
- Audits/pricing
- Labor and employment

- Property and leasing
- Fraud/false claims
- Grants
- International procurement
- Intellectual property (IP)
- And much more

Pratt's delivers the information and current awareness needed for perspective on government contracting as a whole and specific issues like disputes, claims, appeals, costs, and excusable delays. It features up-to-date intelligence on statutory and regulatory developments, case law, disputes, ethics guidance, and compliance "best practices" with **more articles per issue** that are **exponentially less expensive** than competing newsletters and law journals.

A.2.2. Government Contracts: Law, Administration & Procedures

Exclusive to LexisNexis, this **unique** Matthew Bender® treatise features extensive coverage of the law and regulation of the business of government contracting or federal acquisition. *Government Contracts: Law, Administration & Procedure* addresses nearly every aspect of government contract law and practice, with references to the history and policies underlying current principles as well as current references to applicable statutes, regulations and case decisions. More than a mere "case finder" or primary source compilation, this treatise provides a thorough discussion from experienced practitioners that places case law and regulations in the context most useful to professionals like OGP researchers.

Topics discussed include, but are not limited to:

- Allowable and unallowable costs
- Contract officer responsibilities
- Performance
- What to do when stipulated performance becomes impossible
- Excusable delay
- Bid submission procedures
- Profit margins

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Key Point: LexisNexis Legal Treatises and the Contract Disputes Act

By selecting LexisNexis, OGP will have the resources it needs to gain timely insight into specific issues as well as a 360-degree perspective on government contracts as a whole. *Government Contracts:* Law, Administration & Procedure represents a key example of the power of the proposed titles.

For example, Chapter 6 of Government Contracts offers authoritative treatment of the claims and appeals procedures under the Contract Disputes Act – a critical topic for agencies seeking to resolve disputes between government contractors and agencies. Additional chapters, such as Chapters 5 and 24, cover the role of the contracting officer and claims under this act. And these are just a few examples of the wide range of areas covered by this one seminal title.

This publication also features a comprehensive set of forms. Along with certain standard forms published by the government, *Government Contracts: Law, Administration and Procedure* contains typical practice forms, including sample filings for use in government contract adversary proceedings in the Federal Courts, the agency boards of contract appeals and the General Accounting Office. It also includes forms for non-adversary use, including those related to industrial security.

A.2.3. ABA's Public Contract Law Journal

Public Contract Law Journal is a quarterly scholarly publication of the American Bar Association's (ABA) Public Contract Law Section. It is committed to the publication articles that present analysis and insight into issues affecting the broad scope of public contract law, procurement, and grant law at the federal, state, and municipal levels. The *Journal* stands within the legal community as a focal point for the examination of timely legal issues confronting the public contract community.

The Journal is the only law journal dedicated exclusively, yet broadly, to public contract and grant law and related areas of practice. The Journal is published by a practitioners' Editorial Board of twenty-one members from diverse backgrounds including government, the private bar, in-house counsel, the judiciary, and academia. The Editorial Board's goal is for each issue to contain high-quality articles that are topical, provocative, and reflect the many views of its diverse membership.

A.2.4. U.S. Serial Set

With this offer, OGP will have access to legislative history materials through the **U.S. Serial Set** for superior insight into historical federal statutes and their origins. This content is **not available through the incumbent's online legal research service**

The U.S. Serial Set is a collection of U.S. Government publications compiled under directive of Congress. It contains comprehensive and often detailed information on an extremely wide range of subjects. Among other topics, it includes Congressional reports and documents as well as executive agency and departmental reports ordered to be printed by Congress. Its earliest documents date **from 1789** and additions are made continually.

A useful complement to the U.S. Serial Set is the **Congressional Information Service (CIS) Historical Index**. Unavailable from the incumbent, this offering delivers access to bibliographic records for six major bodies of congressional documents:

U.S. Serial Set Index, including Reported Bill Numbers (1789-1969)

Volume I: Response to the Statement of Objectives (RFQ Section E)

- Senate Executive Documents and Reports Index (1817-1969)
- U.S. Congressional Committee Hearings Index (1833-1969)
- Unpublished U.S. Senate Committee Hearings Index (1823-1972)
- Unpublished U.S. House Committee Hearings Index (1833-1958)
- U.S. Congressional Committee Prints Index (1830-1969)

The CIS Historical Index includes single-search capability, as well as fielded search options and subject indexing for searching across these bibliographic records. It is a useful tool for organizing legislative research before diving deeper into specific materials, like the U.S. Serial Set.

A.2.5. Principles of Federal Appropriations Law (the GAO "Red Book")

The "Red Book," published by the U.S. Government Accountability Office (GAO), is a multi-volume treatise concerning federal fiscal law. The Red Book provides text discussion with reference to specific legal authorities to illustrate legal principles, their application, and exceptions. These references include GAO decisions and opinions, judicial decisions, statutory provisions, and other relevant sources.

A.3. Training Requirements

<u>Requirement</u>: Additionally, OGP requires at least 3 training sessions annually on the use of the subscription and data base services.

A seamless implementation is vital to OGP's productivity. LexisNexis has successfully transitioned many customers with similar requirements from the incumbent to our services. These transitions have involved up to thousands of users with minimal workflow interruption, so OGP can be confident there will be no exception to our record of success. They are facilitated by the variety of training and support offerings that LexisNexis provides at no additional cost to our customers.

Upon contract award, LexisNexis will immediately implement a management and training plan to facilitate OGP's migration to our services. This plan will include at least three (3) training sessions annually for OGP on the use of the proposed LexisNexis subscription and database services. Throughout the transition, LexisNexis will work quickly and effectively to support the needs of OGP users.

LexisNexis maintains a team of highly experienced and qualified Solutions Consultants that will be available to provide training. Sessions are designed to be adaptable to the research needs and skill levels of OGP users. Typically they cover topics from research best practices to databases and search and retrieval functionality; they can also address any OGP-requested topics. Training can be scheduled as mutually agreeable in individual one-on-one and group settings online, telephonically, and in-person.

OGP will also have access to on-demand eLearning modules for self-training and a comprehensive set of easy-to-use training documentation. Available materials include training manuals, reference guides, step-by-step research aids, and other literature pieces.

With LexisNexis, OGP will benefit from 24/7 access to expert LexisNexis Customer Service and Technical Support through a toll-free telephone number, email, and live chat support. These resources will offer authoritative, on-point support, troubleshooting assistance, and answers to any questions that OGP users may have concerning research strategies, database structures, or other topics.

B. Ability to Manage the Contract (RFQ Section K)

As a trusted U.S. Government partner for more than 40 years, LexisNexis is a low risk choice. We can manage any resultant contract with GSA OGP and deliver the subscription and services required by the RFQ. Many federal, including GSA, have found LexisNexis to be a capable and responsible offeror.

As a current contractor with GSA and virtually every federal agency, LexisNexis has adequate – if not more than sufficient – financial, technical, and other resources to continue to perform any resultant contract with OGP. Our financial statements, four decade-long history of support for the information needs of the U.S. Government, and strong past performance reinforce this conclusion.

Current LexisNexis customers encompass agencies across all three branches of the federal government and thousands more at the state, local, and tribal levels. Within GSA specifically, LexisNexis presently serves the online research requirements of GSA's Office of General Counsel (OGC), Office of Inspector General (OIG), and Office of the Board of Contract Appeals. Other federal customers of LexisNexis services include the Departments of Defense, Justice, Treasury, and many more agencies.

To manage any resultant contract, LexisNexis will assign to OGP a designated Client Manager. This individual will be responsible for overseeing the overall management and coordination of LexisNexis resources for OGP. As the primary point of contact, this person will be able to answer any product and tool inquiries, address other LexisNexis-related questions, ensure contract obligations are being met, and identify continuous enhancement opportunities. Other available LexisNexis resources will include a Solutions Consultant, Customer Service, and Technical Support as described in **Section A.3**.

Founded in 1973, LexisNexis currently serves customers in more than 100 countries around the world. Our parent firm, RELX Group (formerly Reed Elsevier), is a leading global provider of professional information solutions. Its status as one of the world's largest data firms (illustrated in **Figure 1**) and listing on the Financial Times Global 500 places it among well-recognized firms like Apple and Google.

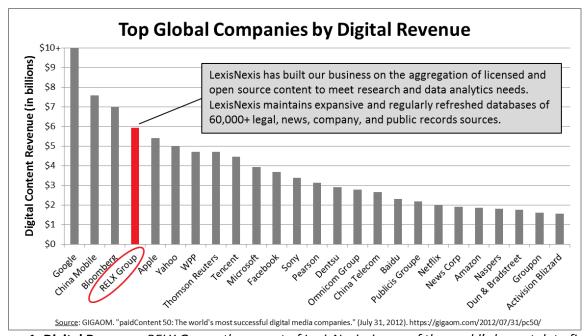


Figure 1: Digital Revenue. RELX Group, the parent of LexisNexis, is one of the world's largest data firms.

Volume I: Registration in GSA ASSIST/RBA (Modification 2)

C. Registration in GSA ASSIST/RBA (Modification 2)

As required by RFQ Modification 2, LexisNexis hereby confirms that we are actively registered in the RBA modules of the GSA ASSIST portal under our GSA Schedule 76 contract. Key information for reference is:

Company Name: Reed Elsevier Inc./dba LexisNexis ("LexisNexis")

DUNS Number: 87-767-2683

GSA Schedule Contract: GS-02F-0048M Recommended Point of Contact (POC)

- (b) (6)
- (b) (6



D. Advantages of LexisNexis Databases

With LexisNexis, researchers have access to the databases and tools crucial to their daily work. No matter if they are researching specific areas of law like government contracts, analyzing agency policies, maintaining current awareness of regulatory information, or engaged in other types of online research, OGP will be able to quickly and easily find what it needs on LexisNexis. Our services will be essential for building a strong, insightful foundation for its work products. Some of the advantages are listed below:

- OGP will gain critical historical insight into legal issues with our extensive archival coverage of case law, statutes, and administrative materials.
- LexisNexis Case Summaries include an organized presentation of the procedural posture, overview, and outcome of the decision – making them more comprehensive than those provided by the competition.
- Only Shepard's® Citations Service covers the complete spectrum of editorial analysis, making it easier to identify possible splits in authority.

Highlights of the primary law content from LexisNexis on which OGP researchers depend are:

- Federal and state cases with more summarized cases with headnotes than the incumbent.
- Pre-statehood opinions for 17 states, allowing OGP to get the deepest possible historical insight into key issues and matters of precedent.
- The U.S. Code Service (USCS), an annotated version of the U.S. Code that is continually updated and includes archived versions.
- An annotated Code of Federal Regulations (CFR), including current and historical versions.
- Complete access to the Federal Register going back to March 1936.
- State statutory and regulatory materials that include annotated statutes, administrative codes (state regulations), and rules of the court systems.
- More than 150 databases of administrative agency decisions, opinions, and materials including U.S. Attorney General opinions, U.S. Comptroller General decisions, Equal Employment Opportunity Commission (EEOC) decisions, Federal Labor Relations Authority (FLRA) decisions, Merit Systems Protection Board (MSPB) decisions, and more.

Key Point: The LexisNexis USCS and the Statutes at Large

Only the USCS follows the exact language of the U.S. Statutes of Large, the official source for the laws and concurrent resolutions passed by Congress. When there is a difference between the codified version of the U.S. Code (from which the U.S. Code Annotated, or "USCA," is derived) and the language in the Statutes at Large (USCS), the Statutes at Large (and therefore the USCS) prevails (Stephan v. United States, 319 U.S. 423). In using the USCS on LexisNexis, OGP can be confident it has access to and is relying on the most authoritative version of general and permanent U.S. laws.



E. Lexis Advance®

GSA OGP will have our most innovative research solution: **Lexis Advance**[®]. By uniting cutting-edge technology, comprehensive content, and exclusive innovations, Lexis Advance enables researchers to get to the right results faster. Current users value its ease of use and intuitive interface, which enables them to immediately dive in to start research and get results.

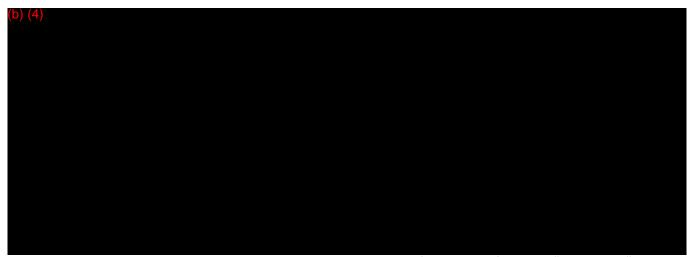


Figure 2: The Lexis Advance Word Wheel. A streamlined, user-friendly interface with "Google-like" searching drives research efficiency for experienced and novice legal practitioners.

Lexis Advance has many types of unique functionality that enable legal researchers to work more efficiently and effectively. Five features that are highly valued by current users include:



Legal Issue Trail™ (exclusive)

Rapidly find more case law that cites to or has been cited by a particular case of interest. Streamline analysis of how specific legal issues and points of law have evolved over time by uncovering the connections between cases. Navigate the universe of cases to pinpoint those most relevant to you.



Research Map (exclusive)

Know that you have conducted thorough and verifiable research. Streamline analysis of explored and unexplored research paths by obtaining step-by-step graphical views into prior research, comparing results from different searches, and pinpointing similar documents between searches.



Shepard's® Graphical (powered by the exclusive Shepard's® Citation Service)

Confidently complete and verify your legal research using the industry standard in case history and citation validation since 1873. *Shepard's* uniquely covers the complete spectrum of editorial analysis, from very negative (overruled) through mild negative (distinguished) to true positive (followed). Access intuitive displays to see complete histories of citing decisions for drill down and analysis.



LexisNexis & Westlaw Parallel Citations (exclusive)

Review and validate primary law more efficiently, since Westlaw® parallel citations for unpublished cases are incorporated in the LexisNexis case law collection – including recent opinions not yet given an official citation. Avoid having to toggle between different services and resources as you work.



Practice Centers (see next page for an example)

Quickly access the most trusted legal authorities, relevant news, and powerhouse analysis from Lexis Advance pages organized by specific jurisdictions and areas of law. Uncover the sources most likely to help with the least time and effort, so you can focus on developing the right strategy with confidence.

Lexis Advance



Figure 3: The Government Contracts Practice Center. Access critical area of law materials more rapidly by using Lexis Advance.

Lexis Advance

A new capability within Lexis Advance, **Legislative Outlook** will be a valuable tool to legislative-minded OGP researchers. This visualization and predictive analytics feature provides at-a-glance insight into a bill's progress and probability of passage. It uses a well-established forecasting model based on over 40 years of legislative and regulatory tracking experience.

LexisNexis modeling uses historical patterns for Congress and each state to project probable future outcomes, including partisan breakdown, sponsor's influence, and passage rates at the committee and floor decision stages. The results are user-friendly gauges and progress bars that visually represent the stages of legislative progress and likelihood of passage. These components are embedded within our legislative content to offer users both the bill's raw full text and underlying data-driven insights.

To learn more, users can access a detailed view that shows the bill's sponsor; the sponsor's seniority, success rate, and party; the partisanship composition of the chambers and executive; as well as forecast factors and other information.

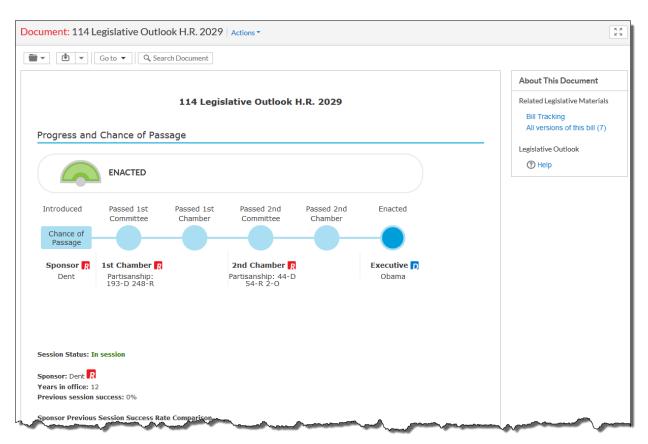


Figure 4: Lexis Advance's Legislative Outlook Feature. This user-friendly tool will enable GSA OGP to understand the political factors contributing to potential legislative outcomes, strategize, anticipate potential hurdles, and focus resources on tracking the initiatives that are most likely to pass. The above example shows the omnibus bill containing a new Cybersecurity Act that ultimately became 6 USCS 1501.

Examples of other powerful, efficiency-driving Lexis Advance functionality include: the ability to search within results using keywords and phrases; automatic alert notifications with research updates; the ability to annotate, highlight, and share notes with colleagues; and work folder collaboration.

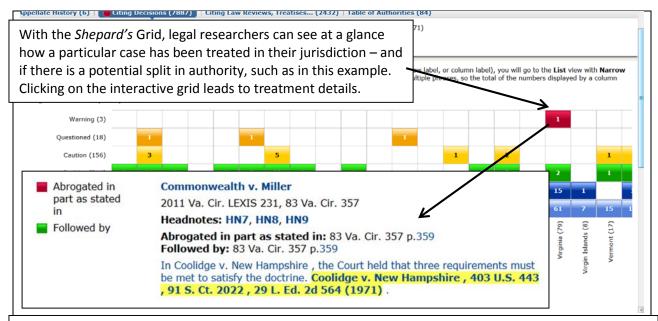
F. Shepard's® Citations Service

OGP users will be able to complete their legal research more efficiently and effectively with the **exclusive** *Shepard's*® *Citations Service*. For more than 140 years, it has been the industry standard in case history and citation validation – having been referenced more often by the U.S. Supreme Court than the nearest competitor. *Shepard's* also reaches beyond citation validation to provide an unparalleled method of objectively researching case law.

With Shepard's unmatched true depth of coverage, OGP users can reduce research time, cite case law with precision, and be confident that they identified potential splits in authority.

Unlike the incumbent's citator, *Shepard's* offers analysis ranges from very negative (overruled) through mild negative (distinguished) to true positive (followed). By covering the complete spectrum of editorial analysis and breaking this

spectrum down into more definite categories, *Shepard's* saves users time by making them much more precise and efficient in their research.



In this example, a researcher could see that the case was followed but also abrogated in part on the very same page of the opinion. If the court in question still followed this citation for the point of law at hand, a researcher could still use it to support their case. **Competitive citators do not offer this type of insight.**

Figure 5: Example of Shepard's true positive analysis. Shepard's delivers unrivaled insight into exactly how cases of interest have been treated – even down to the specific point of law at hand.

This breadth of *Shepard's* categories of editorial analysis makes it easy to quickly validate cases by jurisdiction in just a single glance. As noted above in **Figure 5**, they can quickly drill down to specific court, circuit, or state jurisdictions of interest – and uncover potential splits in authority to understand the case's true impact.

Volume I: Shepard's Citations Service

By using *Shepard's* exclusive True Positive Analysis, researchers can immediately distinguish between case law that merely cites to their case, versus the crucial case law that both cites and positively analyzes (follows) their case. They can also see splits of authority, where a court has treated a particular case in more than one manner – meaning that the court may have followed a case on one issue, but distinguished or overruled it on another. Since *Shepard's* does not leave it up to the researcher to interpret these nuances, it saves valuable time and effort.

Another key differentiator is the ability to use *Shepard's* for conducting case law research based on statutory law. It shows researchers exactly how the courts have cited to their statute. *Shepard's* allows researchers to *Shepardize™* statutory subsections − enabling them to locate just the cases relevant to the particular subsection of law at hand, instead of wading through off-point annotations. This unmatched functionality puts the researcher in control and allows for faster, more on point results.

By using Shepard's, users benefit from its many advantages, such as:

- Only Shepard's provides the full spectrum of editorial analysis including true positive, neutral, and negative treatment, several more categories than KeyCite. With Shepard's, researchers get the whole story, not just the portion KeyCite provides.
- Only Shepard's depths of discussion indicators allow the researcher to determine the quality of the discussion by the citing cases. KeyCite's star system only measures the length of discussion about cases – not what the citing cases are saying about the Shepardized case.
- Only Shepard's recognizes LexisNexis and Westlaw citations for unreported decisions. KeyCite does not recognize LexisNexis citations.
- Only LexisNexis lets researchers *Shepardize*™ any subsection of any federal or state statute. Instead of wading through case law by topic, *Shepard's* helps them locate just the cases relevant to the particular subsection of the U.S. Code, for example.
- Lexis Advance's Shepard's Graphical offers unique visual tools, including graphical views of both
 Citing Decisions and Appellate History that offer a quick view of how cases of interest have been
 treated in different jurisdictions. In one glance, a researcher can validate their case for the
 pertinent jurisdiction.

Volume I: Contracting Information

Submitted June 21, 2016

G. Contracting Information

CONTRACTING INFORMATION: Reed Elsevier Inc., dba/LexisNexis

ADDRESS INFORMATION:

For ALL PO forms, orders must be written out to the following address:

Reed Elsevier Inc., dba/LexisNexis 9443 Springboro Pike Miamisburg, OH 45342-4425

Attention: Coretta King

(p) 202-857-8219 / (f) 866-960-3423 E-Mail: coretta.king@lexisnexis.com

COMMON PO FORMS

SF 30: insert address into Block 8

DD FORM 1155: insert address into Block 9 SF 1449: insert address into Block 17a OF347: insert address into Block 7

CPARS INFORMATION:

If the PO is eligible to be reviewed in CPARS, please provide access to the following:

Coretta King ID: CKING7

CONTRACT INFORMATION:

TAX ID: Reed Elsevier Inc., dba/LexisNexis

DUNS #: 87-767-2683 Reed Elsevier Inc., dba/LexisNexis

CAGE CODE: 1VVN8 Reed Elsevier Inc., dba/LexisNexis

System for Award Management (SAM): (https://www.sam.gov/portal/public/SAM/)

To find information for LexisNexis in SAM – formerly the Central Contractor Registration (CCR) and the Online Representations and Certifications Application (ORCA) – you may use either:

> **DUNS: 877672683** or

CAGE: 1VVN8

CONTRACT VEHICLE:

GSA – SCHEDULE 76 – Publication Media GS-02F-0048M expires 7/1/2017

Evergreen contract remains valid through 2022. For catalog and price list access, see GSA Advantage!

https://www.gsaadvantage.gov/advantage/s/search.do?q=0:0GS02F0048M&db=1

Volume I: Contracting Information

INCORPORATION INFORMATION:

RELX Inc. dba LexisNexis - Taxpayer ID: (b) (4) 313 Washington Street, Suite 400

Newton, MA 02458 (617) 964-3030

Incorporated: Massachusetts - 7/22/86

Wire Transfer Instructions

Wires through the Federal Reserve Bank

Using CTX format, please include with the information forwarded to your bank the invoice number(s) along with your LexisNexis account number. This will facilitate prompt posting of your remittance, will deter late notices being mailed, and also prevent calls to confirm receipt of your payments. Please also include your company name if different than the name on the remittance for the wire payment.

Bank Name: JP Morgan Chase Bank, N.A.

Bank Address: 4 New York Plaza

New York, NY 10004

Account Name: RELX Inc. dba LexisNexis

9443 Springboro Pike Miamisburg, OH 45342

(800) 543-6862

Tax ID#: (b) (4)

Checking Account#: (b) (4)
USA ABA/Routing #: 021000021
S.W.I.F.T.: CHASUS33

Bank Contact: Dwayne James

Client Service Account Manager

Tampa, FL (813) 432-7522

Questions and Remittance Advices should be sent to: accounts.receivable@lexisnexis.com

Fax 866-960-2652

Check by Mail:

LexisNexis P.O. Box 9584

New York, NY 10087-4584

Volume I: Terms & Conditions

H. Terms & Conditions

LexisNexis Authorized User Plan

TERMS & CONDITIONS

- (1) The Authorized User Plan (AUP) enables an Agency to pay a flat monthly rate based on the Authorized Users. The AUP pricing is based on a "Level" System that is determined by the content and materials provided. The higher the level, the higher the value of the content and material, in addition to the sheer number of titles and files made available. A complete listing of products and services and their applicable level and AUP pricing is found within each product category.
- (2) This offering provides searching, browsing and printing at a predictable, flat rate price for an entire group or enterprise.
- (3) An Authorized User is defined as any professional or paraprofessional (attorneys, paralegals, investigators, librarians, researchers, agents, analysts and other persons) employed in professional or paraprofessional positions who conducts research on the LexisNexis services or any professional or paraprofessional who benefits from the research conducted by another user of the services. This plan is designed to allow all researchers and non-researchers to benefit from searching and receiving information, either directly or indirectly. Nothing in this plan can be construed to allow a small pool of users to conduct research on behalf of an entire department or agency. ID numbers can be utilized by only one user exclusively and cannot be shared.
- (4) A library or research center is eligible for the plan only if they can certify and document the total population served. Another alternative for a library or research center is the Volume Bonus Plan which also offers significant discounts for a large population.
- (5) This plan provides for adjusted levels of pricing based on the content of materials or product accessed and the number of seats purchased. Additional charges apply for adding seats during the year. Discounts increase as larger quantities of seats are purchased.
- (6) If a customer's number of full-time employees decreases significantly and usage drops below the monthly commitment amount, LexisNexis will renegotiate the monthly commitment amount in good faith.
- (7) All use charges, including searches, telecommunications, printing, accesses and LexisNexis Alert are included in the monthly Authorized User charge. All use is recorded at government per search rates.
- (8) LexisNexis will review customer's actual monthly use. If actual usage for 12 months is less than fifteen (15) times the annualized commitment amount, you can expect an increase not to exceed 10% for the following year.
- (9) In the event the actual use for 12 months exceeds fifteen (15) times the annualized commitment amount; or if usage exceeds fifteen (15) times the annualized commitment amount for three (3) consecutive months, LexisNexis and customer and/or GSA will renegotiate in good faith the monthly commitment amount.
- (10) LexisNexis reserves the right to exclude from this plan any features and materials added to the LexisNexis Services after the effective date or files which must be excluded from the Authorized User Plan due to new restrictions within contracts with source providers. Files that are currently excluded from the Authorized User Plan Level 6 full services menu are included within the "Exclusion Materials" lists.
- (11) General Terms and Conditions and Supplemental Terms for Specific Materials, govern the use of the LexisNexis Services.